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| **UNITED STATES DEPARTMENT OF EDUCATION TPD DISCHARGE ASSIGNMENT & REFERRAL FORM** | | | |
| **For Loans Guaranteed Under Title IV, Part B, HEA** | | | |
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| ***This form is for the assignment or referral of loans for Total and Permanent Disability Discharge.***  ***For loans being assigned, all rights, title, and interest of the undersigned is hereby assigned to the United States of America. For loans being referred, the loan holder retains rights, title, and interest of the loan and the Department monitors the conditions that gave rise to the discharge.***  Assignment Referral | | | |
| Name of Guarantor | | | |
| Signature of Officer Date | | | |
| Type Name of Officer | | | |
| Title | | | |
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| **SECTION A - BORROWER INFORMATION (Complete once for all loans for this borrower)** | | | |
| 1. Borrower Current Name (Last, First, Middle) | | 2. Borrower SSN | |
| 3. Borrower Birth Date (MM/DD/CCYY) | 4. Mail Delivery Indicator (U or D) | | 5. FDP Indicator (Y or N) |
| 6. Borrower Previous Last Name | 7. Borrower Work Phone | | 8. Borrower Home Phone |
| 9. Borrower Street Address (1) | | | |
| 10. Borrower Street Address (2) | | | |
| 11. Borrower City | 12. Borrower State | | 13. Borrower Zip Code |
| 14. Foreign Country | Number of Loans Assigned for This Borrower | |  |

**This page may be detached and used once for all loans to be assigned or referred for a specific borrower**

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| **Title IV Guaranteed Educational Loans TPD Discharge Assignment & Referral Form – Continued** | | |
| **BORROWER NAME: SSN:** | | |
| **SECTION B – COSIGNER AND REFERENCES INFORMATION (complete separately for each loan)** | | |
| 15. Cosigner Name (Last, First, Middle) | | 16. Cosigner SSN |
| 17. Cosigner Street Address | | 18. Foreign Country |
| 19. Cosigner City | 20. Cosigner State | 21. Cosigner Zip Code |
| 22. Cosigner Work Phone | 23. Cosigner Home Phone | 24. Cosigner Birth Date (MM/DD/CCYY) |
| 25. Reference 1 Name (Last, First, Middle) | | 26. Reference 1 Type |
| 27. Reference 1 Street Address | | |
| 28. Reference 1 City | 29. Reference 1 State | 30. Reference 1 Zip Code |
| 31. Foreign Country | 32. Reference 1 Work Phone | 33. Reference 1 Home Phone |
| 34. Reference 2 Name (Last, First, Middle) | | 35. Reference 2 Type |
| 36. Reference 2 Street Address | | |
| 37. Reference 2 City | 38. Reference 2 State | 39. Reference 2 Zip Code |
| 40. Foreign Country | 41. Reference 2 Work Phone | 42. Reference 2 Home Phone |

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| **Title IV Guaranteed Educational Loans TPD Discharge Assignment & Referral Form – Continued** | | | |
| **BORROWER NAME: SSN:** | | | |
| **SECTION C - HISTORICAL LOAN INFORMATION (complete separately for each loan)** | | | |
| 43. Indicator of Separate Loan | 44. Loan Type | | 45. Claiming Lender ID Number |
| 46. Original Lender ID Number | 47. PLUS/GPLS Student Name (Last, First, Middle) | | |
| 48. PLUS/GPLS Student SSN | 49. PLUS/GPLS Student Birth Date  (MM/DD/CCYY) | | 50. School ID Number |
| 51. Date of Loan Guaranty  (MM/DD/CCYY) | 52. Date of First Disbursement  (MM/DD/CCYY) | | 53. Date of Last Disbursement  (MM/DD/CCYY) |
| 54. Date of Withdrawal (MM/DD/CCYY) | 55. Date Entered Repayment (MM/DD/CCYY) | | 56. Date of Default (MM/DD/CCYY) |
| 57. Date Claim Paid to Lender  (MM/DD/CCYY) | 58. Date of Last Payment to GA  (MM/DD/CCYY) | | 59. Date of First Treasury Offset  Certification (MM/DD/CCYY) |
| 60. Date of Judgment (MM/DD/CCYY) | 61. Judgment Expiration Date  (MM/DD/CCYY) | | 62. Interest Deduction Months |
| 63. Amount of Disbursement | 64. Date Opened for Credit Bureau Reporting  (MM/DD/CCYY) | | 65. Amount of Loan Guaranty |
| 66. OPE School ID | 67. Current Interest Rate Type | | 68. Current Interest Rate |
| 69. Variable Interest Add-On Rate | 70. Interest Rate Cap | | 71. Current Balance Date (MM/DD/CCYY) |
| 72. Collection Fee Cap | | 73. Amount Collected by GA | |
| 74. Principal Amount Paid to Lender by GA | | 75. Interest Paid to Lender by GA | |
| 76. Interest Capitalized by GA and/or Lender | | 77. Current Principal Balance | |
| 78. Current Interest Balance | | 79. Current Penalties | |
| 80. Current Collection Fees | | 81. Current Treasury Offset Fees | |
| 82. Current Administrative Fees | | 83. Current Miscellaneous Fees | |
| 84. Outstanding Capitalized Interest | | 85. Outstanding Loan Origination Fee | |
| 86. Ineligible Borrower Indicator | | 87. Rehabilitation Indicator (Y or N) | |
| 88. Electronically Signed Note Indicator (Y or N) | | 89. Entity in Possession of the Original Electronic Note | |