

**FLORIDA  
DEPARTMENT  
OF EDUCATION**

**Contact OSFA**

Toll-free Federal Loans:  
1-800-366-3475

Locally Federal Loans:  
1-850-410-5200

E-mail: [OSFAStudentLoans@fldoe.org](mailto:OSFAStudentLoans@fldoe.org)

Toll-free State Programs:  
1-888-827-2004

E-mail: [OSFA@fldoe.org](mailto:OSFA@fldoe.org)  
Visit our [Web site!](http://www.osfa.org)



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# OSFA News for Guidance Counselors

YOU SHOULD KNOW

APRIL THROUGH JUNE 2012

## Florida Legislative Session 2012

The Florida Department of Education, Office of Student Financial Assistance would like to share with you the 2012-13 Bright Futures Legislative changes.

### State Scholarships and Grants

- HB5001 (General Appropriations Act) Effective date July 1, 2012  
Florida Bright Futures Scholarship Program - \$329.4 million
  - °Specifies Bright Futures award amounts per credit hour for the 2012-13 year. This represents a 1% reduction from last year's per credit hour award amounts.
- HB5201 (Conforming Bill) Effective date July 1, 2012
  - °Amends Bright Futures beginning with the 2012-13 high school graduation class, to change initial award time limit from three years to two years to receive a first award.
  - °Limits awards to no more than two terms in any fiscal year for Bright Futures awardees at the University of Florida in the student enrollment spring/summer pilot program.





## Legislative Updates Continued

- °Clarifies that the Department of Education reviews home-education community service hours for Florida Medallion and Gold Seal Vocational scholars.
- °Clarifies that Bright Futures initial and renewal recipients are required to file the Free Application for Federal Student Aid.
- °Limits Gold Seal Vocational Scholars award beginning with the 2011-12 high school graduation class. Students may only receive funding for up to 60 hours in an applied technology diploma program, and up to 72 hours in a technology degree education program (AS, AAS, or CCC) and a career certificate program (PSAV).

The website at <http://www.FloridaStudentFinancialAid.org/SSFAD/home/uamain.htm> will be updated on July 1 with all Florida Legislative changes to state scholarship and grant programs.





# 2012-13 Bright Futures Award Amounts

## 2012-13 Award Amounts per Credit Hour Florida Bright Future Scholarships

| 2012-13 Award Amounts                              |                                                   |                        |                       |                     |
|----------------------------------------------------|---------------------------------------------------|------------------------|-----------------------|---------------------|
|                                                    |                                                   | Semester<br>Hour Award | Quarter<br>Hour Award | Clock<br>Hour Award |
| <b>Florida Academic Scholars (FAS)</b>             |                                                   |                        |                       |                     |
| 4 year                                             |                                                   | \$100                  | \$67                  |                     |
| 2 year                                             |                                                   | \$61                   | \$41                  | \$2.03              |
| Florida Public Colleges/Baccalaureate Programs     |                                                   | \$69                   |                       |                     |
| Career/Technical Centers                           |                                                   | \$50                   | \$33                  | \$1.67              |
| <b>Academic Top Scholars (ATS)</b>                 |                                                   |                        |                       |                     |
| 4 year                                             |                                                   | \$43                   | \$29                  |                     |
| 2 year                                             |                                                   | \$43                   | \$29                  | \$1.43              |
| Florida Public Colleges/Baccalaureate Programs     |                                                   | \$43                   |                       |                     |
| Career/Technical Centers                           |                                                   | \$43                   | \$29                  | \$1.43              |
| <b>Florida Medallion Scholars (FMS)</b>            |                                                   |                        |                       |                     |
| 4 year                                             |                                                   | \$75                   | \$50                  |                     |
| 2 year                                             |                                                   | \$47                   | \$31                  | \$1.57              |
| Florida Public Colleges/ Associate Degree Programs |                                                   | \$61                   |                       |                     |
| Florida Public Colleges/Baccalaureate Programs     |                                                   | \$51                   |                       |                     |
| Career/Technical Centers                           |                                                   | \$38                   | \$25                  | \$1.27              |
| <b>Gold Seal Vocational Scholars (GSV)</b>         |                                                   |                        |                       |                     |
| Renewed Students Only                              | 4 year                                            | \$75                   | \$50                  |                     |
| Renewed Students Only                              | 2 year                                            | \$47                   | \$31                  | \$1.57              |
| Renewed Students Only                              | Florida Public Colleges/Baccalaureate Programs    | \$51                   |                       |                     |
| Renewed and Initial Students -                     | Career Certificate Program (PSAV's)               | \$38                   | \$25                  | \$1.27              |
| Renewed and Initial Students -                     | Applied Technology Diploma Program (ATD's)        | \$38                   | \$25                  | \$1.27              |
| Renewed and Initial Students -                     | Technical Degree Education Program (AS, AAS, CCC) | \$47                   | \$31                  | \$1.57              |





## Summer Financial Aid

Summer federal and institutional (not state) financial aid is available for 2012 high school graduates who plan on attending college during the summer. Students must have a completed error free *2011-12 Free Application for Federal Student Aid* (FAFSA) on file at their attending institutions and may also be required to complete an institutional summer application. Students must contact the financial aid offices of the institutions that they plan to attend for further details. **The deadline to complete a 2011-12 FAFSA is June 30, 2012.**

## Whodunit?

Do you want to know how many of your students have filed the FAFSA compared to other schools nationwide? The FAFSA Completion Tool is now available to view by state and by school regarding how many FAFSA applications have been completed. [Click](#) for more information.



# IRS Data Retrieval

During the application process, all 2012-13 FAFSA applicants who indicate that they have already filed a federal tax return will be expected to use the IRS Data Retrieval Tool.

Anyone indicating that they “will file” a tax return will be advised to use IRS Data Retrieval to update their information after their 2011 federal income tax return has been filed.

Applicants who are selected for verification will be required to either use the IRS Data Retrieval Tool or obtain a tax transcript from the IRS and submit it to their financial aid administrator. In the limited set of cases where an aid applicant, who has filed a tax return and attempted unsuccessfully to use the IRS Data Retrieval Tool or to obtain IRS Tax Return transcripts, needs a timely alternative for meeting the 2012-13 verification requirements, institutions may, until July 15, 2012, use a signed copy of the relevant (e.g., applicant, spouse, or parent) 2011 IRS Tax Return (Form 1040, 1040A, or 1040EZ, as appropriate) as acceptable verification documentation for the 2012-13 award year.


[Return to FAFSA](#) | [Log Out](#) | [Help](#)

## Parent <YYYY> Federal Income Tax Information

The information below is your tax information that will help you answer some of the questions on the FAFSA.

|                             | My Tax Information           | FAFSA Question Numbers ?   |
|-----------------------------|------------------------------|----------------------------|
| Tax Year                    | <2008>                       |                            |
| Name (s)                    | <Joe & Jane Smith>           |                            |
| Social Security Number      | <***-**-6789>                |                            |
| Filing Status               | <Married-Filed Joint Return> |                            |
| Type of Tax Return Filed    | <1040>                       | Question <##> on the FAFSA |
| Adjusted Gross Income       | <\$126,721>                  | Question <##> on the FAFSA |
| Income Tax                  | <\$31,400>                   | Question <##> on the FAFSA |
| IRS Exemptions              | <5>                          | Question <##> on the FAFSA |
| Education Credits           | <\$2,500>                    | Question <##> on the FAFSA |
| IRA Deductions and Payments | <\$2,500>                    | Question <##> on the FAFSA |
| Tax-Exempt Interest Income  | <\$2,500>                    | Question <##> on the FAFSA |
| Untaxed IRA Distributions ? | <-\$2,500>                   | Question <##> on the FAFSA |
| Untaxed Pensions ?          | <-\$2,500>                   | Question <##> on the FAFSA |

Print this page for your records before choosing an option below.

### Transfer My Tax Information into the FAFSA ?

- ☐ The tax information provided above will populate the answers to the appropriate FAFSA questions. After the FAFSA is populated your IRS session will end and you will return to your FAFSA. Check this box if you are choosing to transfer your information.

[Transfer Now](#) ?

### Do Not Transfer My Tax Information and Return to the FAFSA ?

- ☐ By clicking the “Do Not Transfer” button, you are choosing not to transfer your tax information electronically. Your IRS session will end and you will return to your FAFSA. You may still use this tax information to input the data into your FAFSA.

[Do Not Transfer](#) ?



# **Florida** **Bright** **Futures** **Scholarship Program**

## **Notifications**



The Florida Department of Education, Office of Student Financial Assistance (OSFA) began posting initial eligibility notifications to students in March. Students may check the status of their application by visiting our [website](#).



## Upcoming Calendar Dates

- May 2012 – Make sure all seniors have completed their State of Florida Financial Aid Application prior to graduation. Counselors can go to High Schools and then [View Florida Financial Aid Applicants](#) to check the status of their seniors.
- June 2012 – SAT and ACT test scores are accepted through June 30 for a Bright Futures evaluation.

**Contact an OSFA Outreach Representative about your high school's needs. We'll be glad to help!**

### The NyFF E-News is available for your students.

[Sign up here](#) to receive E-News updates and other important financial aid information.

Each issue addresses important topics like:

- Financial Literacy
- College Success
- Budgeting
- State updates
- Important deadlines



*Have you missed an issue of the  
OSFA News for Counselors?*

*You may visit our [archives](#) for prior editions.*

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